

Chapter 4 STRENGTHENING KEY ENABLERS TOWARDS HIGH-INCOME ECONOMY

Focus Area A: Reforming Labour Market

Strategy A1: Improving Labour Market

Focus Area B: Reshaping Talents for Future of Work

Strategy B1: Strengthening Education Initiatives and Character Building
Strategy B2: Boosting Higher Education Excellence
Strategy B3: Enhancing TVET Ecosystem

Focus Area C: Strengthening the Digital Economy Ecosystem

Strategy C1: Enhancing Digital Governance
Strategy C2: Building a Conducive Digital Infrastructure
Strategy C3: Boosting the Growth of Digital Industries
Strategy C4: Enhancing Future-Ready Digital Talent
Strategy C5: Expanding Digital Inclusivity

Focus Area D: Optimising the Potential of R&D&C&I and Escalating the Advancement of Technology

Strategy D1: Scaling Up R&D&C&I Activities
Strategy D2: Elevating Adoption of Advanced Technologies

Focus Area E: Building Resilient Transport and Logistics Infrastructure

Strategy E1: Improving Passenger Mobility Data
Strategy E2: Strengthening Transport Governance
Strategy E3: Enhancing Connectivity and Transport Infrastructure
Strategy E4: Improving Infrastructure Maintenance
Strategy E5: Increasing Competitiveness of Logistics and Trade Facilitation

Chapter 5 PROGRESSING TOWARDS REGIONAL BALANCE

Focus Area A: Enhancing Regional Economic Potential

Strategy A1: Intensifying Regional Development at Potential Growth Areas
Strategy A2: Leveraging on Federal and States Agencies Cooperation

Focus Area B: Accelerating Sustainable Urban Development

Strategy B1: Strengthening Development towards Resilient Cities
Strategy B2: Promoting Wellbeing of Urban Society

Focus Area C: Intensifying Rural Development

Strategy C1: Expanding the Provision of Infrastructure and Services
Strategy C2: Unlocking Rural Economic Potential
Strategy C3: Strengthening Governance

Focus Area D: Optimising Opportunities from Subregional Cooperation

Strategy D1: Leveraging Cooperation under IMT-GT, BIMP-EAGA and JMCIM
Strategy D2: Accelerating Border Development

Focus Area E: Intensifying Development in Sabah and Sarawak

Strategy E1: Enhancing the Provision of Infrastructure
Strategy E2: Optimising Economic Potential
Strategy E3: Improving Wellbeing of the Rakyat
Strategy E4: Strengthening the Whole-of-Government Approach

Chapter 6 BUILDING AN INCLUSIVE AND MORE RESILIENT SOCIETY

Focus Area A: Addressing and Preventing Poverty

Strategy A1: Increasing Income of the Poor
Strategy A2: Improving Standard of Living and Access to Essential Services

Focus Area B: Empowering Vulnerable Households

Strategy B1: Enlarging Economic Opportunities and Protection
Strategy B2: Improving Access to Basic Services
Strategy B3: Elevating Socioeconomic Status of Low-Income Chinese and Indian Households

Focus Area C: Facilitating M40

Strategy C1: Enhancing Income Generation
Strategy C2: Improving Health and Employment Protection, and Access to Housing

Focus Area D: Narrowing Inequality

Strategy D1: Improving Access to Opportunities
Strategy D2: Strengthening Social Protection

Focus Area E: Achieving an Equitable Outcome for Bumiputera

Strategy E1: Strengthening Service Delivery
Strategy E2: Scaling Up Bumiputera Businesses
Strategy E3: Increasing Bumiputera Wealth Creation
Strategy E4: Empowering Human Capital and Enhancing Financial Literacy
Strategy E5: Ensuring Sustainable Corporate Equity Ownership

Focus Area F: Enhancing Development of Orang Asli Community

Strategy F1: Accelerating Socioeconomic Development
Strategy F2: Strengthening Education as a Catalyst for Development

Focus Area G: Empowering Specific Target Groups

Strategy G1: Advancing Wellbeing of Children
Strategy G2: Building Dynamic, Resilient and Competitive Youth
Strategy G3: Empowering Women
Strategy G4: Increasing the Wellbeing of Aged Population
Strategy G5: Empowering Persons with Disabilities
Strategy G6: Strengthening the Family Institution

Focus Area H: Strengthening Policy and Service Delivery

Strategy H1: Enhancing Socioeconomic Policy

Chapter 7 ENHANCING UNITY, DEFENCE, SECURITY AND WELLBEING

Focus Area A: Strengthening Unity for a Prosperous Nation

Strategy A1: Embracing Diversity as an Asset
Strategy A2: Fostering Culture of MADANI Society
Strategy A3: Strengthening Governance

Focus Area B: Ensuring National Security and Sovereignty

Strategy B1: Safeguarding National Sovereignty
Strategy B2: Intensifying Efforts in Crime Prevention and Rehabilitation
Strategy B3: Strengthening Disaster Management

Focus Area C: Enhancing Healthcare Service Delivery

Strategy C1: Rejuvenating the Healthcare Service
Strategy C2: Broadening Health Financing Options

Focus Area D: Increasing the Supply of Quality and Affordable Housing

Strategy D1: Improving Access to Quality and Affordable Housing
Strategy D2: Enhancing Governance
Strategy D3: Providing Inclusive Affordable Housing

Focus Area E: Leveraging Sports in Building an Active Society

Strategy E1: Reviving Sports Activities for Active and Healthy Living
Strategy E2: Enhancing Sports Excellence
Strategy E3: Developing Sports Industry

Chapter 8 ADVANCING SUSTAINABILITY

Focus Area A: Accelerating the Implementation of Low Carbon, Clean and Resilient Development

Strategy A1: Strengthening Actions towards a Low Carbon Nation
Strategy A2: Accelerating Transition to Circular Economy
Strategy A3: Sharing Responsibility in Pollution Prevention
Strategy A4: Increasing Resilience against Climate Change and Disaster

Focus Area B: Managing Natural Resources More Efficiently

Strategy B1: Conserving Natural Ecosystems
Strategy B2: Protecting and Conserving Species and Genetic Resources
Strategy B3: Ensuring Sustainable Utilisation of Natural Assets
Strategy B4: Strengthening Water Management

Focus Area C: Advancing the Implementation of Sustainable Development Goals and Adoption of Environmental, Social and Governance Principles

Strategy C1: Intensifying the SDGs Implementation
Strategy C2: Advancing the Adoption of Environmental, Social and Governance Principles

Focus Area D: Strengthening the Enabling Environment

Strategy D1: Strengthening Sustainability Governance
Strategy D2: Instilling Sense of Ownership and Shared Responsibility



MID-TERM REVIEW

TWELFTH MALAYSIA PLAN

2021-2025
 MALAYSIA MADANI: SUSTAINABLE, PROSPEROUS, HIGH-INCOME

FRAMEWORK OF THE MID-TERM REVIEW OF THE TWELFTH MALAYSIA PLAN

The Mid-Term Review (MTR) of the Twelfth Plan, 2023-2025 encompasses revised policies and strategies towards achieving the aspiration of **'Ekonomi MADANI: Memperkasa Rakyat'** that will regain honour and dignity of the *rakyat* as well as building Malaysia as an advanced and prosperous nation.

	Aspiration	Ekonomi MADANI: Memperkasa Rakyat		
	Theme	Sustainable, Prosperous, High-Income Nation		
	Key enabler	Enhancing efficiency of public service delivery <ul style="list-style-type: none"> 1 Governance and institutional framework 2 Legislation related to corruption 		
	Focus area	Strengthening sustainability <ul style="list-style-type: none"> 3 Fiscal sustainability and financial systems 4 HGHV Industry based on energy transition 5 Targeted subsidies 	Building prosperous society <ul style="list-style-type: none"> 6 Enculturation of MADANI Society 7 Social protection reforms 8 Housing for the rakyat 9 Strengthening healthcare services 10 Strengthening national security and defense 	Achieving high-income nation <ul style="list-style-type: none"> 11 Digital-and technology-based HGHV industries 12 High value E&E HGHV industry 13 Agriculture and agro-based HGHV industry 14 Rare earths HGHV industry 15 Empowering MSMEs and social enterprises 16 Streamlining the public transport network 17 Future-ready talent

Under the new framework, **17 'Big Bolds'** have been outlined to catalyse development across the key enabler and 3 focus areas moving forward

17 BIG BOLDS

The MTR of the Twelfth Plan identifies 17 Big Bolds to catalyse the socioeconomic development in the remaining period.

GOVERNANCE AND INSTITUTIONAL FRAMEWORK	LEGISLATION RELATED TO CORRUPTION	FISCAL SUSTAINABILITY AND FINANCIAL SYSTEM	HGHV INDUSTRY BASED ON ENERGY TRANSITION
TARGETED SUBSIDIES	ENCULTURATION OF MADANI SOCIETY	SOCIAL PROTECTION REFORM	HOUSING FOR THE RAKYAT
STRENGTHENING HEALTHCARE SERVICES	STRENGTHENING NATIONAL SECURITY AND DEFENCE	DIGITAL-AND TECHNOLOGY-BASED HGHV INDUSTRY	HIGH VALUE E&E HGHV INDUSTRY
HGHV AGRICULTURE AND AGRO-BASED INDUSTRY	RARE EARTHS HGHV INDUSTRY	EMPOWERING MSMEs AND SOCIAL ENTERPRISES	STREAMLINING THE PUBLIC TRANSPORT NETWORK
		FUTURE-READY TALENT	

Chapter 1 FUTURE-PROOFING ECONOMY

8 MULTIDIMENSIONAL GOALS, 2021-2025

- 5.0%-6.0% GDP growth per annum
- RM61,000 GNI per capita in 2025
- RM10,065 average monthly household income by 2025
- 3.7% labour productivity growth per annum
- Up to 45% reduction in GHG emissions intensity to GDP by 2030 based on emission intensity in 2005
- 40% share of compensation of employees of GDP by 2025
- 1:1.9 GDP per capita gap between Central and Sabah regions and 1:2.1 GDP per capita gap between Central and Eastern regions in 2025
- 1.4% Malaysian Wellbeing Index growth per annum



5 MACROECONOMIC STRATEGIES

- Accelerating Structural Economic Reforms**
 - Intensifying High Value-Added Activities
 - Attracting Higher Quality Investment
 - Boosting Productivity
- Strengthening External Trade in the Global Supply Chain**
 - Improving Exports Potential
 - Reducing Imports Reliance
 - Sustaining Current Account Surplus of the Balance of Payments
- Optimising Economic Potential of the Regions and States**
 - Accelerating Socioeconomic Development
 - Leveraging Opportunities from Subregional Cooperation
- Managing Inflation**
 - Containing Price Pressure and Easing the Burden of the Rakyat
 - Strengthening Enforcement and Consumer Awareness
- Improving Federal Government Financial Position**
 - Strengthening Fiscal Governance
 - Expanding Revenue
 - Retargeting Subsidies and Enhancing Budget Management
 - Improving Debt and Liabilities Management

Chapter 2 ENHANCING EFFICIENCY OF PUBLIC SERVICE DELIVERY

Focus Area A: Enhancing Value-Based Governance <ul style="list-style-type: none"> Strategy A1: Improving Accountability and Transparency Strategy A2: Strengthening and Acculturating Integrity in Public Service 	Focus Area B: Enriching Human Capital in the Civil Service <ul style="list-style-type: none"> Strategy B1: Streamlining Job Placement Strategy B2: Priming Premier Leaders Strategy B3: Improving Competency of Civil Servants Strategy B4: Increasing Participation of Persons with Disabilities in Public Service
Focus Area C: Accelerating Digital Transformation <ul style="list-style-type: none"> Strategy C1: Improving End-to-End Online Services Performance Strategy C2: Boosting Data Sharing Strategy C3: Facilitating Change and Digital Innovation 	
Focus Area D: Strengthening Institutional and Business Framework <ul style="list-style-type: none"> Strategy D1: Reviewing Structure and Function Strategy D2: Enhancing Ease of Doing Business 	
Focus Area E: Improving the Effectiveness and Efficiency of Budget and Project Management <ul style="list-style-type: none"> Strategy E1: Strengthening Budget Management Strategy E2: Improving the Effectiveness of Project Management 	

Chapter 3 BOOSTING ECONOMIC RESILIENCE FOR A SUSTAINABLE GROWTH

Focus Area A: Strengthening Sectoral and Strategic Industries Resilience <ul style="list-style-type: none"> Strategy A1: Accelerating Structural Economic Reforms Strategy A2: Elevating Electrical and Electronics Industry Strategy A3: Diversifying Global Services Strategy A4: Accelerating Aerospace Industry Growth Strategy A5: Rejuvenating Creative Industry Strategy A6: Boosting the Recovery of Tourism Industry Strategy A7: Creating a Robust and Diversified Halal Industry Strategy A8: Intensifying Smart Farming Activities Strategy A9: Realising the Potential of Biomass Industry 	Focus Area B: Driving Competitiveness for Sustainable Growth <ul style="list-style-type: none"> Strategy B1: Enhancing Technology Adoption and Digitalisation Strategy B2: Elevating Talent Acquisition Strategy B3: Strengthening Value Chain Strategy B4: Improving Governance Mechanism Strategy B5: Expanding Export Markets
Focus Area C: Boosting the Efficacy of the Financial Support <ul style="list-style-type: none"> Strategy C1: Advancing Technological Adoption Strategy C2: Elevating Sustainable Financing Strategy C3: Strengthening Malaysia as a Global Islamic Financial Centre Strategy C4: Increasing Financial Literacy and Awareness 	
Focus Area D: Strategising Industrial Estates and Food Production Areas <ul style="list-style-type: none"> Strategy D1: Enhancing Industrial Estates and Food Production Areas 	
Focus Area E: Breaking the Barriers for MSMEs to Scale Up <ul style="list-style-type: none"> Strategy E1: Unleashing the Potential of MSMEs, Cooperatives, Agriculture-Based Associations and Social Enterprises Strategy E2: Integrating MSMEs into Domestic and Global Supply Chain Strategy E3: Improving Accessibility of Financing and Capacity Development Programmes Strategy E4: Accelerating Productivity Growth among MSMEs 	